

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name STRATEGIC STORAGE TRUST II, INC.		2 Issuer's employer identification number (EIN) 46-1722812	
3 Name of contact for additional information PAULA MATHEWS	4 Telephone No. of contact 949-429-6600	5 Email address of contact pmathews@sam.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact 111 CORPORATE DRIVE, SUITE 120		7 City, town, or post office, state, and Zip code of contact LADERA RANCH, CA 92694	
8 Date of action Monthly Distributions-See Line 14		9 Classification and description COMMON STOCK DISTRIBUTIONS	
10 CUSIP number 86278C 206	11 Serial number(s) N/A	12 Ticker symbol N/A	13 Account number(s) N/A

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ **Strategic Storage Trust II, Inc. paid two (2) monthly distributions to shareholders during 2015.**
The distributions were paid on the following dates: 11/16/15 and 12/15/15.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ **The Company paid two (2) monthly distributions, each at \$0.0016438356 per day per share based on the outstanding shares of common stock beginning October 21, 2015. The percentage of nondividend cash distribution (return of capital) is 100% of the total cash distribution received.**

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ **The Company calculated earnings and profits in accordance with IRC Section 312, as modified by IRC Section 857(d) for a Real Estate Investment Trust, and the regulations thereunder. The amount of distributions in excess of earnings and profits reduce the stockholders' basis in its share to the extent of basis.**

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ IRC Section 301(c)(2)

18 Can any resulting loss be recognized? ▶ No tax loss is recognized

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ THESE ACTIONS ARE EFFECTIVE ON THE DATES OF DISTRIBUTION IDENTIFIED ABOVE.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature ▶  Date ▶ 1/14/11

Print your name ▶ Michael S. McClure Title ▶ Chief Financial Officer, Executive VP

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.